

U.S. Corporate Credit Conference “Opportunities in the Great Credit Crunch”

**The Auditorium at AXA Equitable Center
New York City**

Thursday, January 8, 2009

1:40	Registration	Lobby Entrance
2:00	Introduction Sean Dowd , Managing Director, Co-Head of US Credit Flow Sales & Trading, UBS	AXA Auditorium
2:10	Credit Market Outlook George Bory , CFA, Managing Director, Global Head of Credit Strategy, UBS Stephen Antczak , CFA, Executive Director, Head of Leveraged Finance Strategy, UBS	
2:40	Sector: Financials David Havens , Managing Director, Trading Desk Analyst, UBS	
3:00	Sector: Autos Jeff Skoglund , Managing Director, Trading Desk Analyst, UBS	
3:20	Distressed Debt Investment Panel Moderator Carl Klein , Managing Director, Distressed Trading, UBS Panelists Tim Coleman , Co-Head Debt Restructuring, Blackstone Partners Jon Henes , Partner, Restructuring Group	
3:50	Coffee Break	North Foyer, Lobby
4:10	Sector: Chemicals Tom Howard , Executive Director, Trading Desk Analyst, UBS	AXA Auditorium
4:20	Sector: IG Industrials & Retail Robin Mayer , Executive Director, Trading Desk Analyst, UBS	
4:30	Sector: Telecom, Media and Telecom Robert Hopper , Executive Director, Trading Desk Analyst, UBS	
4:40	Sector: Chemicals and Paper Bill Hoffmann , Managing Director, Trading Desk Analyst, UBS	
4:50	Sector: HY Retail Larry Petsoric , Managing Director, Trading Desk Analyst, UBS	
5:00	Sector: Energy Michael Salshutz , Executive Director, Trading Desk Analyst, UBS	

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- 5:10** **Sector: Healthcare**
Steve Valiquette, Managing Director, Trading Desk Analyst, UBS
- 5:20** **Sector: Gaming**
Mike Glickman, Executive Director, Trading Desk Analyst, UBS
- 5:30** **Q & A**
- 5:40** **Closing Remarks**
George Bory, CFA, Managing Director, Global Head of Credit Strategy, UBS
- 5:45** **Conference Concludes**