



The Sixth Annual New York CDO Conference

The Pierre
New York City
Wednesday, March 26, 2008

7:30 a.m.	Registration and Continental Breakfast	Garden Foyer Ballroom Level
8:30	Welcome & Opening Remarks Brandon Dunn, Managing Director, Structured Credit Products, UBS	Grand Ballroom Ballroom Level
8:40	The State of Subprime Tom Zimmerman, Managing Director, Securitized Products Strategy Group, UBS	
9:05	The State of ABS CDOs Douglas Lucas, Executive Director and Head of CDO Research, UBS	
9:30	Lessons from the Subprime Crisis Laurie Goodman, Managing Director and Co-Head of Global Fixed Income Research, UBS	
9:55	Subprime and ABS CDO Panel Moderator: Douglas Lucas, Executive Director and Head of CDO Research, UBS Panelists: Tasos Argeros, Director, UBS James Grant, Editor, Grant's Interest Rate Observer Steve Kassof, Senior Portfolio Manager, Elliott Associates, LP Kevin Kendra, Managing Director, Fitch Ratings	
10:45	Coffee Break	Garden Foyer Ballroom Level
11:10	Leveraged Loan Outlook Steven Miller, Managing Director, Standard & Poor's LCD	Grand Ballroom Ballroom Level
11:35	CLO Resilience Douglas Lucas, Executive Director and Head of CDO Research, UBS	
12:00 p.m.	Searching for an Oversold Issue, in an Oversold Market, in an Oversold Asset Class Steve Antczak, Executive Director, UBS	
12:25	Lunch	Cotillion Room Lower Lobby Level



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1:25	Leverage in a De-Leveraging World Keith Grimaldi, Managing Director, Global Head of CLO Products, UBS	Grand Ballroom Ballroom Level
1:35	Loan Panel Moderator: Tim LeRoux, Executive Director, UBS Panelists: Bill Chew, Managing Director, Standard & Poor's Anthony Edson, StoneTower Capital Scott Page, Vice President & Head of Loan Investment, Eaton Vance Guthier Stein, Director of Fixed Income Strategies, Symphony Jeff Teach, Managing Director, UBS	
2:25	CLO Panel Moderator: Keith Grimaldi, Managing Director, Global Head of CLO Products, UBS Panelists: Sharif Anbar-Colas, Executive Director and Head CDO Trader, UBS Jeff Herlyn, Principal, Polygon Investment Management Brett Jefferson, President & CIO, Hildene Capital Management Bill May, Managing Director, Moody's Investor Service Dan Smith, Senior Managing Director, GSO Capital	
3:15	Coffee Break	Ballroom Foyer Garden Foyer
3:40	Correlation Outlook David Kim, Associate Director, UBS	Grand Ballroom Ballroom Level
4:05	Loan Correlation: Synthetic Solutions and Capital Efficiency Dhruvo Krishnaiyer, Director, UBS	
4:30	Corporate Synthetic CDOs: Myths and Realities Scott Farmer, Executive Director, UBS	
4:55	Closing Remarks Douglas Lucas, UBS	
5:00 p.m.	Conference Concludes	