

# Agenda

## Window to the World: The UBS Global Macro Conference

### Wednesday, November 4, 2009

7:15 a.m.	<b>Registration and continental breakfast</b>	Lobby Lounge, Lobby Level
7:45	<b>Welcome and introduction</b> <b>Rick Meslin</b> , Head of Canadian Equities <b>George Vasic</b> , Canadian Strategist & Chief Economist	Sovereign Ballroom, Lobby Level
8:00	<b>Global Strategy: The shape of things to come</b> <b>Larry Hatheway</b> , Chief Economic & Head of Global Asset Allocation	
8:45	<b>Global Strategy: Moving from macro to micro</b> <b>Jeff Palma</b> , Head of Global Equity Strategy	
9:30	<b>China Economics: Will bust follow the boom?</b> <b>Tao Wang</b> , Head of China Economic Research	
10:15	<b>Global Commodities: Are higher prices sustainable</b> <b>Peter Hickson</b> , Global Strategist, Basic Materials <b>Brian MacArthur</b> , Canadian Mining Analyst	
11:00	<b>Global Energy: Will reduced supplies boost prices?</b> <b>Ron Barone</b> , Co-Head of US Energy & Utilities Sector <b>Andrew Potter</b> , Canadian Energy Analyst	
12:00 p.m.	<b>Keynote Speaker Lunch: An inside view of what to expect from Washington</b> <b>John Savercool</b> , Senior Lobbyist	Sovereign Ballroom, Lobby level
1:30	<b>Global Financials: Operating in a new regime</b> <b>Philip Finch</b> , Global Banks Strategist <b>Peter Rozenberg</b> , Canadian Banks Analyst	
2:15	<b>US Financials: How much more healing is needed?</b> <b>Glenn Schorr</b> , US Financials, Brokers and Asset Managers Analyst	
3:00	<b>Global Credit Strategy: Will credit ever be the same?</b> <b>George Bory</b> , Global Head of Credit Strategy	
3:45 p.m.	<b>Conference concludes</b>	