

UBS Investment Bank

Expertise, innovation and global capabilities



UBS Investment Bank is a leading investment banking and securities business, providing a broad range of products and services to our corporate and institutional clients, governments, financial intermediaries and alternative asset managers.

With some 15,000 professionals in 34 countries offering world-class distribution and execution across investment banking, equities, fixed income, rates, foreign exchange and metals, UBS Investment Bank is a powerful combination of global strength and local insight.

Our investment bankers, salespeople and research analysts, supported by risk and logistics teams, deliver expertise and superb execution to clients all over the world. Through a deep understanding of our clients' needs, we draw on our vast network of global resources to deliver effective ideas, appropriate alternative solutions and exceptional levels of service to help them achieve their financial objectives.

Key Facts about UBS

- Wealth Management & Swiss Bank; Wealth Management Americas; Global Asset Management and the Investment Bank
- Some CHF 34,114 million equity attributable to UBS shareholders¹
- Invested assets of CHF 2,174 billion¹
- Long-term credit ratings of A+/Aa2/A+ (Fitch, Moody's and S&P respectively)²

¹ As at 31 December 2008

² As at 11 February 2009

Awards

Investment Banking

- #1 Corporate Broker – *Acquisitions Monthly* 2009
- #1 M&A Bank, Western Europe – *Euromoney* 2008
- #1 UK M&A Financial Adviser (by announced deals) – *Thomson Reuters* 2008, *Bloomberg* 2008
- #1 Investment Bank, Asia – *Euromoney* 2008
- #1 Support Services Sector Adviser – *Acquisitions Monthly* 2009

Equities

- Most Innovative in Trading – *The Banker* 2008
- #1 Asia Pacific Equity House of the Year – *IFR* 2003, 2005-2008
- #1 Equity Derivatives House for Corporates – *Risk* 2005-2008
- #1 Global, European and Asia-Pacific Cash Equity Trading – *Financial News* 2008
- #1 European Equity Research Team – *Institutional Investor* 2002-2009

Fixed Income, Foreign Exchange and Precious Metals

- #1 Dealer for Precious Metals – *Risk* 2009
- #1 Financial Bond House of the Year – *IFR* 2008
- #1 Bank for Understanding Borrower's Needs – *EuroWeek* 2008
- #1 Investment Grade Debt House – *Euromoney* 2008
- #1 Electronic Platform: UBS Delta – *Euromoney* 2007-2008
- #1 Firm for Currency Overall – *Risk* 2008

Investment Banking

Ranked #1 M&A Financial Adviser (ECM Roles) by Thomson Reuters in 2008, UBS provides first-class advice and execution services to corporations, financial sponsors and hedge funds. Our advisory group assists on transactions and advises on strategic reviews and corporate restructuring solutions, while our capital markets and leveraged finance teams arrange the execution of primary and secondary equity, as well as debt issues worldwide.

Equities

A leading participant in the global primary and secondary markets for equity, equity-linked and equity derivative products, the Equities business area - named 'Most Innovative in Trading' (*The Banker*, 2008) – distributes, trades, finances and clears cash equity and equity-linked products. It also structures, originates and distributes new equity and equity-linked issues and provides research on companies, industry sectors, geographical markets and macroeconomic trends.

Fixed Income, Currencies and Commodities

Across Fixed Income, Currencies and Commodities, we service corporate, institutional, public sector and private banking clients. We provide outstanding client service in Origination and Distribution, risk management and provide liquidity in FX, Rates, Credit and Emerging Markets. UBS is the no.1 firm for Currency Overall, according to Risk 2008, due to a deep understanding of our clients' needs combined with an ability to deliver exceptional service.



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